

DANFORTH & MEIERHENRY, LLP

MARK V. MEIERHENRY
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CLINT SARGENT
PATRICK J. GLOVER

March 17, 2008

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Yankton School District 63-3
General Obligation Refunding Bonds, Series 2008

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:dm
Encl.

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**YANKTON SCHOOL DISTRICT 63-3
YANKTON COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2008**

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Yankton School District 63-3.
2. Designation of issue: General Obligation Refunding Bonds, Series 2008
3. Date of issue: March 1, 2008
4. Purpose of issue: The proceeds of this refunding issue, combined with interest earning in the escrow account, will be used for the purpose of providing interest payments on these refunding bonds from March 1, 2008 to and including December 15, 2008, and principal in the amount of \$3,645,000 of "refunded" bonds, dated December 15, 1998, the "Called Bonds" to be redeemed on December 15, 2008.
5. Type of bond: Tax-exempt.
6. Principal amount and denomination of bond: \$3,720,000.
7. Paying dates of principal and interest:

See attached Schedule.
8. Amortization schedule:

See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2008 is true and correct on this 12th day of March 2008.


By: Richard Unruh
Its: Business Manager

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BOND DEBT SERVICE
YANKTON SCHOOL DISTRICT 63-3
YANKTON COUNTY, SOUTH DAKOTA
SERIES 2008 REFUNDING BONDS
Crossover Advance Refunding of Callable Ser. 1998
Insured, 2013 Final Maturity
FINAL PRICING

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/15/2008			78,906.64	78,906.64	78,906.64
06/15/2009			50,011.25	50,011.25	
12/15/2009	875,000	3.000%	50,011.25	925,011.25	975,022.50
06/15/2010			36,886.25	36,886.25	
12/15/2010	905,000	2.400%	36,886.25	941,886.25	978,772.50
06/15/2011			26,026.25	26,026.25	
12/15/2011	925,000	2.600%	26,026.25	951,026.25	977,052.50
06/15/2012			14,001.25	14,001.25	
12/15/2012	955,000	2.750%	14,001.25	969,001.25	983,002.50
06/15/2013			870.00	870.00	
12/15/2013	60,000	2.900%	870.00	60,870.00	61,740.00
	3,720,000		334,496.64	4,054,496.64	4,054,496.64

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